What's New in Sage 100 ERP 2015 and
Sage 100 ERP 2015 Product Update 1

ACCOUNTING

Module	Feature Description	High Level Benefit
Accounts Payable	Additional UDF data sources in Manual Check and Payment Entry	Usability
Accounts Payable	Expanded Vendor Name to 50 characters	Compliance, Usability
Accounts Payable	Select invoices from any Purchase Transfer Vendor in Manual Check and Payment Entry	Ease of use, Efficiency
Accounts Payable	Ability to reprint Quick Print Checks	Ease of use, Efficiency
Accounts Payable	New sort options for Vendor Audit Report	Ease of Use, Efficiency
Accounts Payable	New sort options in Selection Dialogs	Ease of Use, Efficiency
Accounts Payable	Improved Messaging for Check printing	
Accounts Payable	Check Total on Invoice Payment Selection Listing	
Accounts Receivable	Cash Receipts List Button added	Efficiency, Usability
Accounts Receivable	Option added to print invoices through Sage Data Cloud	Save money, Efficiency
Accounts Receivable	Sort options added for Customer Audit Report	Ease of Use, Efficiency
Accounts Receivable	Calculator Button added to Finance Charge Applied field	Accuracy, Efficiency
Accounts Receivable	Ship Via field added to Customer Ship-To Address Maintenance	Accuracy, Efficiency
Accounts Receivable	Added Pay Date for the Salesperson Commission Report	Efficiency
Accounts Receivable	Added ability to purge Commission by Pay Date	
Accounts Receivable	Automatically apply change to Repetitive Invoices	
Bank Reconciliation	New Sample Format available in Positive Pay Export Wizard	Efficiency
Bank Reconciliation	The Remit To Name now written to Bank Reconciliation during Accounts Payable check register update	Ease of use
Bank Reconciliation	Multi-column sort available in Bank Reconciliation	Ease of use
Credit Card Processing	Process second pre-authorization after the first one expires	Efficiency, Improved Cash Flow
Credit Card Processing	Third party payment processing service available	Accuracy, Efficiency
Credit Card Processing	Level 3 Credit Card Processing added	Security, Save money
General Ledger	Automatic default of "Print Full Comments" checkbox in Journals/Registers	Data consistency
General Ledger	General Ledger Account Numbers are auto-formatted during entry in Report Selection Grids	Ease of use, Efficiency
General Ledger	Out-of-balance message printed on the General Ledger Detail report	Improved accuracy
General Ledger	Sort and select by account when generating the General Ledger Account Audit Report	Ease of use, Efficiency
General Ledger	One-click automatic journal reversal	Ease of use, Efficiency

Module	Feature Description	High Level Benefit
General Ledger	Out-of-Balance message on General Ledger Detail by Source Report	
Payroll	New ACA (Affordable Care Act) Applicable Large Employer Report	
Payroll	New ACA Employer Maintenance	
Payroll	New ACA Employee Maintenance	

DISTRIBUTION

Module	Feature Description	High Level Benefit
Bill of Materials	New option added to synchronize Bill and Item Description	Clarity, Efficiency
Bill of Materials	Added the Ability to Launch Bill of Materials Maintenance from Item Maintenance	Efficiency, Productivity
Inventory Management	Bar Codes – improved process for correcting rejected import records	Accuracy, Efficiency
Inventory Management	Drill into General Ledger Source Journal from Item Maintenance Transactions Tab	Efficiency
Inventory Management	"Copy From" added in Product Line Maintenance	Efficiency
Inventory Management	Sort and Select by Item in the Item Audit Report	Efficiency
Inventory Management	Exclude Item Vendors and Alias Items during "Copy From" in Item Maintenance	Accuracy, Efficiency
Inventory Management	Las Physical Count Date now updates by Item and Warehouse	Accuracy, Efficiency
Purchasing	Purchase Order History now available	Efficiency
Purchasing	Purchase Order "Copy From" added	Efficiency, Productivity
Purchasing	New Printing Options for "Keep Source Document Open" for Purchase Order forms	Efficiency
Purchasing	Added the Batch Number to "This order is currently being…" dialogs	Accuracy, Efficiency
Purchasing	Sort option in Purchase Order Options, Generate Tab	Efficiency, Productivity
Purchasing	Additional Vendor Memo Button on Header Tab	Efficiency, Consistency
Purchasing	Redisplay source document after printing Sales Order and Purchase Order forms	Efficiency, Productivity
Purchasing	Warehouse Field added to Ship-To Address Maintenance	Efficiency, Productivity
Purchasing	Columns added in Purchase Order Receipt History Inquiry to display additional costing elements	Usability, Accuracy
Purchasing	Added Calculator Button to Landed Cost and other fields	Usability, Accuracy
Purchasing	Control which email address Paperless Office uses to email documents to vendors	Efficiency, Profitability
Purchasing	Ability to 'Copy From' Purchase Order History added when creating a Return	

Module	Feature Description	High Level Benefit
Sales Order	Additional Customer Memo Button added on Header	Usability, Efficiency
Sales Order	Batch Number added to Sales Order Entry Message	Usability, Efficiency
Sales Order	Added ability to omit orders on hold when printing	Efficiency
Sales Order	Calendar Button added to multiple fields	Efficiency
Sales Order	Calculator Button added to Tax Amount field	Accuracy, Efficiency
Sales Order	Warning when Quantity Packed does not match Quantity Shipped	Accuracy
Sales Order	Changes to Additional Fields Information	Efficiency
Sales Order	Ship Via added to Customer Ship-To Address Maintenance	Efficiency
Sales Order	Added ability to print Picking Sheet for Order when customer is on Credit Hold	
Sales Order	Added new way to access alternate Item Selection window	
Sales Order	Quote Promotion Date added to Task Windows	

LIBRARY MASTER, PAPERLESS OFFICE AND CUSTOM OFFICE

Module	Feature Description	High Level Benefit
Custom Office	New UI (User Interface) script event tool	Security, Ease of Use
Custom Office	Improved documentation on how to add additional 'Real Estate' on panels and forms	Maintenance, Usability
CRM (Customer Relationship Management)	Launch Sage 100 ERP RMA Entry from Sage CRM	Efficiency, Control
CRM (Customer Relationship Management)	Reordered the Main Menu in the CRM Module	Ease of Use
CRM (Customer Relationship Management)	Sage 100 ERP Workstation Setup is not required to Manage Relationships	
CRM (Customer Relationship Management)	'Promote to Order' button added to the Sage CRM Quote Summary screen	
CRM (Customer Relationship Management)	Added Quick Order Entry Print options	
Library Master	System Activity Log to show option changes	Security
Library Master	Module option to control printing and export to Excel from ALE (Advanced Lookup Engine)	Security
Library Master	Module option to control Sage Intelligence Report Viewer	Security
Library Master	Control access to Inventory Transactions by Entry Type	Security, Ease of Use
Library Master	Separate Role Maintenance for Item Vendor Maintenance accessed through Item Maintenance	Security
Library Master	Color code frame by Company	Security, Ease of Use
Library Master	Added option to default Current Module across Company Codes	Usability
Library Master	Prepopulated Country Codes with ISO Standard Codes	Usability
Library Master	Added option in Country Code Maintenance to require State Code	Usability

Module	Feature Description	High Level Benefit
Library Master	Added Canadian Postal Code capability	Usability
Library Master	New fields added on User Logon Screen	Return on Investment, Usability
Library Master	User Lookup Wizard added to Lookup Windows	Usability
Library Master	New Visual Process Flows Added Customer Billing • Job Billing Inventory • Physical Count Preparation Manufacturing • Production • Disassembly • Create Work Order • Complete Work Order • Close Work Order Period End • Accounts Receivable • Accounts Payable • Inventory Management • Sales Order • Purchase Order • General Ledger Preparation • General Ledger Chart of Accounts • Create Accounts	
Paperless Office	The Amyuni Printer Driver is updated to Version 5.0.0.9	Maintenance
Paperless Office	Added Direct Access to the Associated Paperless Office Viewer	Efficiency, Productivity
Paperless Office	Added new Paperless Office Reports and Registers Accounts Payable: • Vendor Contact Listing • Repetitive Invoice Listing Accounts Receivable: • Repetitive Invoice Listing • Customer Contact Listing Custom Office: • Customizer Summary Report • Customizer Detail Listing General Ledger: • Sage Payroll Services Activity Log Inventory Management: • Item Valuation Change Register • Standard Cost Adjustment Register • Missing Count Card Listing Library Master: • Role Report • User Report • Activity Log Report	Save Money

Module	Feature Description	High Level Benefit
	Purchase Order • Vendor Purchase Address Listing Return Merchandise Authorization • RMA Receivers • Generate Transactions Listing Sales Order • Customer Ship-To Address Listing Visual Integrator • Job Listing • Data Dictionary Listing	
Paperless Office	Improved performance when printing checks and extended stubs to PDF through Paperless Office	Efficiency

BUSINESS INTELLIGENCE

Module	Feature Description	High Level Benefit
Intelligence Reporting	Refreshed all reports	Maintenance
Intelligence Reporting	New Financial Report Designer	Efficiency, Productivity
Intelligence Reporting	New One-Click access to Report Layouts	Efficiency, Productivity
Intelligence Reporting	New folder and report structure in Report Manager – Financials and Consolidation	Efficiency
Intelligence Reporting	New Missing Account Tool	Efficiency
Intelligence Reporting	Now use a single Rollup Code for each Rollup Type as a Parameter in formulas	Efficiency
Intelligence Reporting	Larger range of account separators available	Ease of use
Intelligence Reporting	Online Help files have been added for immediate access to updates	Ease of use, Efficiency