



Custom Crystal Reports
Report Catalogue for Sage 100 ERP
(formerly MAS 90 and 200)

Report Title: Credit Limit Report

Description: For each active customer, the aging categories, total balance, credit limit open sales orders and quotes, remaining credit limit and whether the customer is on credit hold

Module: Accounts Receivable

Database Files: Customer, Salesperson, SalesOrderHeader

Issue: You want to know if your customers are approaching or over their credit limit.

Resolution: Add this report to your Accounts Receivable Custom Reports Menu and analyze your information. This report is designed to be easily exported to Excel.

Installation: Once your payment is processed, the report template is sent to you via email. You may elect to install the template yourself or the staff at Conner Ash P.C. will be happy to assist you for a small additional charge.

Customization: Additional customization is available at our current hourly rate.

Contact: To place an order or if you need additional information, please contact Suzanne Watson at (314) 205-2510.

**ABC Distribution and Service Corp.
Credit Limit Report**

<u>CustomerNo</u>	<u>CustomerName</u>	<u>Salesperson</u>	<u>CreditLimit</u>	<u>Current</u>	<u>30 Days</u>	<u>60 Days</u>	<u>90 Days</u>	<u>120+ Days</u>	<u>TotalBalance</u>	<u>Open Order Amount</u>	<u>Open Quote Amount</u>	<u>Remining Credit Limit</u>	<u>On Credit Hold</u>
ABF	American Business Futures	0100 - Jim Kentley	120,000.00	0.00	0.00	3,248.86	3.52	2,647.98	5,900.36	9,166.54	0.00	105,499.64	NO
ABS	ABS - Sage cloud for invoices	0100 - Jim Kentley	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	NO
ALLENAP	Allen's Appliance Repair	0400 - Ginny Hernandez	0.00	582.41	0.00	0.00	0.00	64.35	646.76	9,914.81	0.00	(10,561.57)	NO
AMERCON	American Concrete Service	0400 - Ginny Hernandez	15,000.00	0.00	0.00	12,625.84	0.00	1,117.96	13,743.80	3,822.56	0.00	635.20	NO
ATOZ	A To Z Carpet Supply	0400 - Ginny Hernandez	25,000.00	0.00	0.00	8,732.40	0.00	203.00	8,935.40	159.60	0.00	15,905.00	NO
AUTOOCR	Autocraft Accessories	0300 - Harvey Earlwright	25,000.00	0.00	0.00	12,940.31	0.00	11,013.71	23,954.02	13,203.70	0.00	(754.02)	NO
AVNET	Avnet Processing Corp	0200 - Shelly Westland	7,500.00	0.00	0.00	5,582.25	0.00	2,119.88	7,702.13	315.00	0.00	(202.13)	NO
BAYPYRO	Bay Pyrotronics Corp.	0400 - Ginny Hernandez	20,000.00	0.00	0.00	10,529.66	0.00	6,115.28	16,644.94	0.00	0.00	3,355.06	NO
BRESLIN	Breslin Parts Supply	0100 - Jim Kentley	2,500.00	14,322.88	0.00	0.00	0.00	0.00	14,322.88	422.80	0.00	(12,245.68)	NO
CAPRI	Capri Sailing Ships	0400 - Ginny Hernandez	60,000.00	0.00	0.00	20,949.46	35,219.87	0.00	56,169.33	0.00	0.00	3,830.67	NO
CREDITST	Credit Testing	0200 - Jonathan Miller	0.00	0.00	0.00	0.00	0.00	125.00	125.00	0.00	0.00	(125.00)	NO
CUSTOM	Custom Craft Products	0300 - Harvey Earlwright	25,000.00	11,517.54	0.00	0.00	0.00	7,928.89	19,446.43	5,516.95	0.00	4,776.57	NO
GREALAR	Greater Alarm Company	0300 - Harvey Earlwright	1,000.00	0.00	0.00	825.50	0.00	849.17	1,674.67	19,286.00	0.00	(16,460.67)	NO
HILLSB	Hillsboro Service Center	0200 - Shelly Westland	10,000.00	2,871.92	0.00	0.00	0.00	30.94	2,902.86	80.25	0.00	7,016.89	NO
INTMEX	Int. Cust with Mexican Address Name expanded to 50	0200 - Shelly Westland	0.00	0.00	0.00	0.00	708.36	0.00	708.36	173.02	0.00	(881.38)	NO
JELCO	Jellco Packing	0300 - Harvey Earlwright	20,000.00	0.00	0.00	5,055.91	0.00	0.00	5,055.91	7,581.00	0.00	7,363.09	NO
MAVRK	Maverick Papers	0300 - Susan Maye	0.00	0.00	0.00	0.00	0.00	1,306.66	1,306.66	11,007.50	0.00	(12,314.16)	NO
ORANGE	Orange Door & Window Co.	0300 - Harvey Earlwright	10,000.00	0.00	0.00	263.37	0.00	0.00	263.37	259.00	0.00	9,736.63	NO
RSSUPPL	R & S Supply Corp.	0200 - Shelly Westland	10,000.00	0.00	0.00	0.00	0.00	7,086.74	7,086.74	2,294.90	0.00	1,213.26	NO
SHEPARD	Shepard Motorworks	0200 - Shelly Westland	0.00	0.00	0.00	283,500.00	229,839.95	1,640.00	514,979.95	0.00	0.00	(514,979.95)	NO