



Custom Crystal Reports
Report Catalogue for Sage 100 ERP
(formerly MAS 90 and 200)

Report Title: New Customer Listing

Description: Customer and Customer Contact information for Customers added during the past week.

Module: Accounts Receivable

Database Files: Customer, CustomerContact, Salesperson

Issue: You need to distribute information about Customers that were added the week before. The standard Customer Listing doesn't give you the opportunity to filter by DateCreated and you don't need all of that information.

Resolution: Add this report to you Accounts Receivable Custom Reports Menu and get the information you need. If you have Sage Alerts and Workflows, let us show you how to get this report emailed to you and your staff each week.

Installation: Once your payment is processed, the report template is sent to you via email. You may elect to install the template yourself or the staff at Conner Ash P.C. will be happy to assist you for a small additional charge.

Customization: Additional customization is available at our current hourly rate.

Contact: To place an order or if you need additional information, please contact either Suzanne Watson or Sue Deters at (314) 205-2510.

**Why O Why
New Customer Listing
Customers Added From 02/01/2016 - 02/07/2016**

<u>Customer Number and Name</u>		<u>Email Address and Phone</u>	<u>Credit Limit</u>	<u>Price Level</u>	<u>Salesperson Name and Phone</u>
LESSON	Lesson's Learned Suite 200	rose@lessonlearned.com (314) 447-6000 X 101	3,000.00	N	0200 - Shelly Westland (314) 997-6354 X 200
		<u>Contact Code and Name</u> JASPER - Rose Jasper	<u>Email Address</u> rose@lessonlearned.com		<u>Office</u> (314) 447-6000 X 107
					<u>Cell</u> (314) 775-7575
LUCAS	Lucas Pastry Shop 1212 Sweet Street	info@lucaspastry.com	0.00		0200 - Jonathan Miller (818) 346-7852
		<u>Contact Code and Name</u> LUCAS - Roberta Lucas	<u>Email Address</u> rlucas@lucaspastry.com		<u>Office</u> (314) 677-7000 X 100
		<u>Contact Code and Name</u> TORTE - Tommy Torte	<u>Email Address</u> ttorte@lucaspastry.com		<u>Office</u> (314) 555-6789
					<u>Cell</u> (314) 555-1478 (314) 456-6000
MAVRK	Maverick Papers 220 Michigan Ave.	info@sage.sample.com (312) 861-1200	0.00		0300 - Susan Maye (212) 954-1902 X 1902
		<u>Contact Code and Name</u> O'TOOLE AN - Annette O'Toole	<u>Email Address</u> AnnetteT@sage.sample.com		<u>Office</u> (312) 861-1200
					<u>Cell</u>
MIGHTY	Mighty Haulers Suite 2000	ssmall@mightyhaulers.com (314) 314-3145	20,000.00	1	0200 - Shelly Westland (314) 997-6354 X 200
		<u>Contact Code and Name</u> SAMPLE - Sara Sample	<u>Email Address</u>		<u>Office</u> (314) 314-3145 X 127
		<u>Contact Code and Name</u> SMALL - Sam Small	<u>Email Address</u>		<u>Office</u> (314) 314-3145 X 125
		<u>Contact Code and Name</u> WATKINS - Donald Watkins	<u>Email Address</u>		<u>Office</u> (314) 314-3145 X 130
					<u>Cell</u> (314) 636-3636 (636) 636-3636 (618) 555-1271
MYSTIC	Mystic Meadows Suite 315	mystic@mysticmeadows.com (573) 555-5555 X 111	500.00	1	0400 - Ginny Hernandez (714) 675-5544
ORANGE	Orange Door & Window Co. 56 Technology	(714) 555-7823	10,000.00	2	0300 - Harvey Earlwright (213) 546-7784
		<u>Contact Code and Name</u> HAROLD ENG - Harold English, P	<u>Email Address</u>		<u>Office</u>
					<u>Cell</u>
RSSUPPL	R & S Supply Corp. Eighth Street Annex	(414) 555-5587	10,000.00	2	0200 - Shelly Westland (314) 997-6354 X 200
		<u>Contact Code and Name</u> KENT QUINL - Kent Quinlan	<u>Email Address</u>		<u>Office</u>
					<u>Cell</u>
SHEPARD	Shepard Motorworks 2215 English Ave	(414) 555-6544 X 2100	0.00		0200 - Shelly Westland (314) 997-6354 X 200
		<u>Contact Code and Name</u> ALAN SHEPA - Alan Shepard	<u>Email Address</u>		<u>Office</u>
					<u>Cell</u>
SMIT_JA	James R. Smith 123 Main Street	jsmith@mycompany.com	0.00		0100 - Jim Kentley (720) 555-6644 X 237
WHITE	White Landscaping 9750 South Way	bob.white@whitelandscaping.com (314) 317-6000 X 125	0.00		0300 - Harvey Earlwright (213) 546-7784
		<u>Contact Code and Name</u> WHITE - Bob White	<u>Email Address</u> bob.white@whitelandscaping.com		<u>Office</u> (314) 317-6000 X 557
					<u>Cell</u> (636) 344-3434